ICS
INTACAPITAL SWITZERLAND

CORPORATE SERVICES BROCHURE | 2026

HIGH-VALUE FUNDING.

COMMERCIAL LOANS

Corporate loans, project finance and Collateral Transfer using ISIN Debt Securities.

FUNDING MADE SIMPLE

GENEVA | SWITZERLAND | WORLDWIDE

INTACAPITAL SWITZERLAND

SWISS CAPITAL. GLOBAL REACH.

Discreet, rigorous and commercially focused funding from the heart of Geneva.

ABOUT INTACAPITAL SWISS SA

More than a route to capital

IntaCapital Swiss SA is a Geneva-based specialist finance and capital-advisory firm. We provide and arrange substantial corporate loans, project funding and bespoke structures for businesses whose requirements fall outside conventional lending parameters.

Our role is to understand the transaction, build the right security and repayment framework, coordinate counterparties and help carry a credible proposal from initial assessment through underwriting and closing.

THE SWISS STANDARD

A highly personal service built around discretion, reliability, clear communication and robust KYC/AML discipline. Each qualified applicant is supported by a dedicated relationship team.

INTACAPITAL AT A GLANCE

€5m+
CORE CORPORATE FUNDING REQUIREMENTS

28+
COUNTRIES SERVED

150+
YEARS COLLECTIVE EXPERIENCE

GENEVA
HEAD OFFICE IN SWITZERLAND

Swiss-based | Internationally connected

OUR SERVICES

One relationship. Multiple routes to funding.

Every transaction is assessed on its commercial merits, structure and available security.

01

High-Value Corporate Loans

Commercial, term, acquisition and working-capital facilities for substantial business requirements, generally from €5 million.

02

Project & Structured Finance

Tailored funding for property, infrastructure, energy, manufacturing, major contracts and complex cross-border projects.

03

European Bridging Finance

Short-term property and transaction finance across most major European markets, arranged through specialist associate lenders.

04

Collateral Transfer

External financial collateral introduced for a defined term to strengthen the security supporting a high-value corporate loan.

05

Alternative Capital Advisory

Transaction architecture, refinancing, capital-stack design and access to private or non-traditional sources of credit.

06

Yacht & Specialist Asset Finance

Luxury yacht finance from €500,000, plus selected asset-backed and monetisation solutions subject to specialist review.

TYPICAL TRANSACTION OBJECTIVES

EXPANSION

ACQUISITION

PROJECT DELIVERY

LIQUIDITY

ADDITIONAL CAPABILITIES

Refinancing consulting | Corporate liquidity | Gemstone and precious-metal monetisation | Broker partnerships

01 | CORPORATE LENDING

FUNDING FOR THE NEXT COMMERCIAL MOVE

High-value business loans from €5 million

IntaCapital considers conventional and bespoke debt for established companies, entrepreneurs, project sponsors, start-ups with credible plans and newly formed SPVs. A lack of trading history is not automatically disqualifying; the underlying transaction, principals, market opportunity and repayment case must still withstand serious underwriting.

FACILITIES

- Commercial loans
- Term loans
- Acquisition finance
- Working-capital facilities
- High-value corporate loans
- Refinancing

COMMON USES OF CAPITAL

- BUSINESS EXPANSION
- ACQUISITIONS AND M&A
- PROPERTY DEVELOPMENT
- INFRASTRUCTURE
- ENERGY AND RENEWABLES
- MANUFACTURING AND CAPEX
- INTERNATIONAL TRADE
- MAJOR CONTRACTS

Funding below €5 million may be considered under alternative criteria or through associate lenders.

02 | STRUCTURED FINANCE

Complex capital. Clear architecture.

When a standard loan product cannot accommodate the size, stage, jurisdiction or asset profile of a transaction, IntaCapital helps create a structure around the commercial objective.

PROJECT & TRANSACTION SUPPORT

- Project finance and major development funding
- Acquisition, bridge and event-driven capital
- Debt restructuring and refinancing consulting
- Capital-stack and security-package design
- Credible start-ups, seed-stage ventures and SPVs

A BESPOKE CAPITAL STACK

SENIOR / TERM DEBT

BRIDGE OR ACQUISITION FACILITY

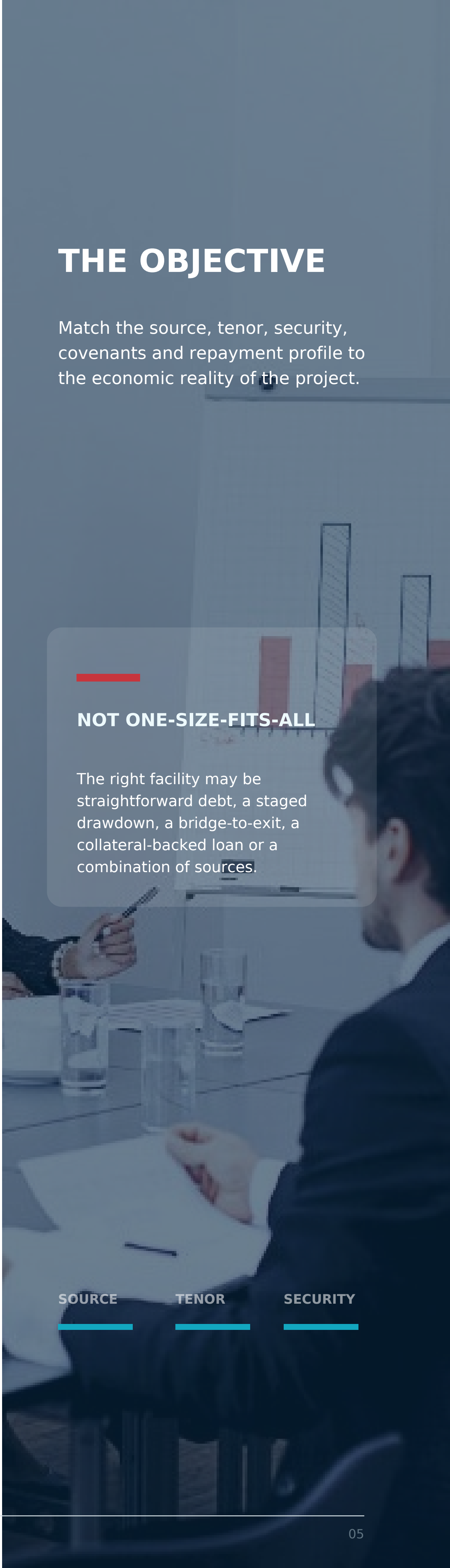
EXTERNAL OR ASSET-BACKED SECURITY

SPONSOR EQUITY & LIQUIDITY

Illustrative only. Ranking, security and repayment terms are determined transaction by transaction.

DESIGNED AROUND THE TRANSACTION

- Purpose and drawdown profile
- Cash-flow and repayment timing
- Jurisdiction, security and covenants
- Lender and collateral-provider requirements



THE OBJECTIVE

Match the source, tenor, security, covenants and repayment profile to the economic reality of the project.

NOT ONE-SIZE-FITS-ALL

The right facility may be straightforward debt, a staged drawdown, a bridge-to-exit, a collateral-backed loan or a combination of sources.

SOURCE

TENOR

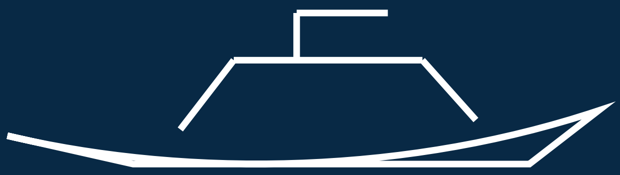
SECURITY

Fast, focused finance for distinctive assets.

Selected facilities sit outside the €5 million core corporate-loan threshold.

SPECIALIST ASSETS REQUIRE SPECIALIST UNDERWRITING

Value, title, liquidity, jurisdiction, insurance and exit strategy all shape the available facility.



01 EUROPEAN BRIDGING FINANCE

Short-term funding for commercial and residential property acquisitions, refinancing, development completion and time-sensitive transactions across most major European markets.

- Clear property value
- Defined repayment or refinance event
- Valuation, legal and lender approval

02 LUXURY YACHT FINANCE

Finance for pleasure craft, luxury yachts and superyachts, structured around the vessel, buyer profile, liquidity, flag, valuation, insurance and intended use.

- Minimum €500,000
- Loans also available in GBP and CHF
- Purchase, refinance or liquidity planning

03 ASSET MONETISATION

Selected gemstone, precious-metal and specialist-asset enquiries may be considered where ownership, provenance, recognised certification and realistic market value can be established.

- Independent revaluation
- Verified title and provenance
- Specialist custody and exit planning

When the project is strong but the security is not

A clear separation between the commercial case, the collateral and the loan.

A viable business may need substantial funding yet lack enough conventional collateral to satisfy a lender. Collateral Transfer introduces eligible third-party financial collateral for a defined term, allowing the complete funding case to be assessed.

01

COMMERCIAL CASE

The borrower presents the project, use of funds, contribution and a credible repayment plan.

02

ELIGIBLE COLLATERAL

A Provider makes an agreed value of approved financial collateral available for a defined term.

03

LENDER ASSESSMENT

The lender independently reviews the borrower, the collateral package and the proposed facility.

COMMERCIAL CASE + COLLATERAL + UNDERWRITING = A STRUCTURED FUNDING ROUTE

IN SIMPLE TERMS

The owner of eligible financial collateral grants the contractual right for an agreed value of that collateral to support a borrower's loan. The asset may be held, blocked, pledged or otherwise controlled within an approved custody arrangement for the agreed term.

OWNERSHIP AND RELEASE

Ownership does not normally transfer permanently to the borrower. Once the secured obligations are satisfied, the collateral must be released free of the agreed encumbrances.

WHAT IT DOES NOT DO

- Replace lender underwriting or due diligence
- Remove KYC, AML, legal or valuation requirements
- Remove the borrower's obligation to repay
- Create an automatic entitlement to funding

Two routes to modern collateral

ISIN Debt Securities and selected cryptocurrencies may be considered for Collateral Transfer.

01

ISIN DEBT SECURITIES

An ISIN identifies a financial security and supports established verification, custody and securities-control workflows.

- International securities identification
- Approved custody, blocking or pledge
- Independent verification and agreed value
- Formal collateral and control agreements

02

SELECTED CRYPTOCURRENCIES

Selected established cryptocurrencies may be considered where ownership, provenance, liquidity and legal eligibility can be verified.

- Verified wallet ownership and source of assets
- Approved custody or controlled-wallet structure
- Market valuation, volatility and liquidity haircuts
- Asset, jurisdiction and lender acceptance

COLLATERAL ROUTES AT A GLANCE

CONSIDERATION	ISIN DEBT SECURITY	CRYPTOCURRENCY COLLATERAL
Identification	ISIN and securities record	Wallet addresses and on-chain record
Control route	Custodian acknowledgement, block or pledge	Approved custodian or controlled wallet
Valuation focus	Security value, terms and legal review	Liquidity, volatility, market value and haircut
Eligibility	Issuer, instrument, custody and lender approval	Asset, provenance, jurisdiction and lender approval

COMMON REQUIREMENTS

- VERIFIED OWNERSHIP
- CUSTODY / CONTROL
- INDEPENDENT VALUATION
- LEGAL & LENDER APPROVAL

How Collateral Transfer works

A disciplined process from commercial case to clean collateral release.

01

FUNDING CASE

The borrower presents the business, amount, use of funds, equity contribution, financial model and repayment strategy.

02

STRUCTURE & INDICATIVE TERMS

IntaCapital assesses viability and determines whether conventional debt, Collateral Transfer or another structure is appropriate.

03

PROVIDER & COLLATERAL APPROVAL

The Collateral Provider reviews the proposed use and agrees the value, term, fees and permitted security arrangements.

04

VERIFICATION, CUSTODY & CONTROL

The Debt Security is verified and placed into an approved arrangement. Blocking, pledge, assignment or control mechanics are documented.

05

LENDER UNDERWRITING & CLOSING

The lender completes credit, legal, valuation, KYC/AML and conditions-precedent checks before approving any advance.

06

DRAWDOWN, REPAYMENT & RELEASE

Funds are advanced under the loan. At maturity the loan is repaid or refinanced, all encumbrances are removed and the collateral is released.

A coordinated structure. Clear responsibilities.

BORROWER

Provides the complete commercial case, satisfies due diligence, funds its obligations and repays or refinances the loan.

INTACAPITAL SWISS

Assesses, structures and coordinates the transaction, counterparties, information flow and progression through underwriting.

COLLATERAL PROVIDER

Makes the agreed value of eligible financial collateral available for the defined term under binding contracts.

CUSTODIAN / CONTROL PARTY

Verifies, holds, acknowledges, blocks or controls the security according to the approved legal mechanics.

LENDER

Independently underwrites the borrower and security package, sets conditions and decides whether and on what terms to lend.

PROFESSIONAL ADVISERS

Legal, valuation, tax, compliance and technical specialists support the transaction where required.

WHAT COLLATERAL CHANGES - AND WHAT IT DOES NOT

COLLATERAL CAN

- Strengthen the lender's security position
- Support a larger or more viable loan structure
- Introduce a defined financial asset into the transaction

COLLATERAL CANNOT

- Replace credit, legal, KYC/AML or valuation checks
- Remove the borrower's repayment obligations

Decision quality begins with information quality.

A STRONG INITIAL PACKAGE EXPLAINS

- Borrower, principals and beneficial owners
- Amount required, currency and term
- Exact use of funds
- Sponsor equity and remaining liquidity
- Cash flow and value creation
- Repayment or refinancing at maturity
- Existing assets, liabilities and security
- Why the transaction is commercially credible

TYPICAL REVIEW PATH

- CLIENT INFORMATION PROFILE
- RAPPORT & REQUIREMENTS CALL
- COMPLIANCE REVIEW
- INDICATIVE TERMS
- AFFORDABILITY & STRUCTURE
- TERM SHEET & CLOSING

DOCUMENTS TO ASSEMBLE

- Corporate records and ownership chart
- Financials, forecasts and business plan
- Contracts, equity and source-of-funds evidence
- Existing debt, security and repayment evidence

BE READY TO

- Provide complete KYC and source-of-funds evidence
- Support projections with assumptions and contracts
- Explain equity, liquidity and contingencies
- Engage legal, tax and technical advisers
- Respond promptly and consistently

PREPARED FILES

Complete, consistent documentation reduces avoidable questions and helps every counterparty review the same commercial case.

CORE THRESHOLDS

€5m+
CORE CORPORATE FUNDING

€500k+
LUXURY YACHT FINANCE

ICS
INTACAPITAL SWITZERLAND

LET US STRUCTURE THE NEXT STEP.

Tell us what you want to fund, how much capital you require and what a successful outcome looks like.

START YOUR APPLICATION

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SCAN TO APPLY

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